



Contractor Information Sheet

Complete one sheet per contractor performing work funded by the loan. Required for all fix-and-flip and ground-up construction transactions before the first draw is released.

1 CONTRACTOR IDENTIFICATION

CONTRACTOR COMPANY NAME		EIN / TAX ID		YEARS IN BUSINESS	
PRIMARY CONTACT NAME	TITLE	PHONE	EMAIL		
BUSINESS ADDRESS		CITY	STATE	ZIP	
WEBSITE	SUBJECT PROPERTY THIS CONTRACTOR IS ENGAGED ON			CONTRACT AMOUNT (\$)	

Is the contractor related to, or affiliated with, the borrower or any guarantor?

☐ Yes ☐ No

Affiliated or borrower-owned contractors are permitted only with written credit approval and are paid at cost with no builder profit or overhead markup unless expressly approved.

2 LICENSE INFORMATION

LICENSE TYPE	STATE OF ISSUANCE	LICENSE NUMBER	NAME ON LICENSE	EXPIRATION DATE	YEARS LICENSE HELD

Attach a copy of each active license. Where the trade or jurisdiction does not require licensure, write "not required" and identify the jurisdiction.

3 INSURANCE

COVERAGE	PROVIDER / CARRIER	POLICY NUMBER	COVERAGE AMOUNT (\$)	EXPIRATION DATE
General liability				
Worker's compensation				
Builder's risk				
Auto / equipment				

Certificates of insurance must name CR Equity AI, Inc. and the borrowing entity as additional insured and certificate holder, and must remain in force through the completion of the work.

4 EXPERIENCE & REFERENCES

PROJECT ADDRESS	SCOPE OF WORK	CONTRACT VALUE (\$)	YEAR COMPLETED	OWNER / REFERENCE NAME	REFERENCE PHONE

5 DOCUMENTATION REQUIREMENTS*Check each item attached*

Copy of each active contractor license

Certificate of general liability insurance naming CR Equity AI, Inc. as additional insured

Certificate of worker's compensation insurance, or a state-approved exemption

IRS Form W-9 for the contractor entity

Fully executed construction contract or work agreement with the borrower

Detailed scope of work matching the line items on Form RB

Copies of permits pulled, or a written statement of permits pending

Signed lien waiver form to be used at each draw

6 CONTRACTOR CERTIFICATION

The undersigned certifies that the license and insurance information above is accurate and current, that the contractor is qualified and legally permitted to perform the scope of work described, and that the contractor will execute conditional and unconditional lien waivers at each draw. The undersigned acknowledges that CR Equity AI, Inc. may verify this information with licensing authorities, insurance carriers and references, and may inspect the work at any time.

This form is the confidential property of CR Equity AI, Inc. and is used solely to qualify the contractor for the related loan. Not for public dissemination.

CONTRACTOR — AUTHORIZED SIGNATORY

PRINT NAME

TITLE

DATE (MM/DD/YYYY)

SIGNATURE (TYPE YOUR FULL LEGAL NAME TO SIGN ELECTRONICALLY)

BORROWER — AUTHORIZED SIGNATORY

PRINT NAME

TITLE

DATE (MM/DD/YYYY)

SIGNATURE (TYPE YOUR FULL LEGAL NAME TO SIGN ELECTRONICALLY)