

PURPOSE: One-page snapshot for same-day sizing. Complete every field - blanks delay the quote.
Return completed sheet + the three required attachments (see Page 3) to Deals@crequity.ai and info@crequity.ai.

1. EXECUTIVE SUMMARY

Who / What / When / How / Why

WHO - SPONSOR, ENTITY, GUARANTORS, BROKER'S RELATIONSHIP TO SPONSOR

WHAT - PROPERTY, ASSET TYPE, UNITS/SF, PURCHASE PRICE OR VALUE, LOAN REQUESTED

WHEN - CONTRACT/MATURITY DATE, REQUIRED CLOSING DATE, URGENCY DRIVER

HOW - USE OF PROCEEDS, SOURCES & USES, EXIT STRATEGY (SALE / REFI / LEASE-UP)

WHY - THE STORY: WHY THIS SPONSOR, WHY THIS DEAL, WHY CR EQUITY AI VS. A BANK

2. SPONSOR & BORROWING ENTITY

SPONSOR FULL LEGAL NAME		MID FICO	CREDIT PULLED (DATE)
BORROWING ENTITY (EXACT LEGAL NAME)		STATE / ENTITY TYPE	% OWNERSHIP
SPONSOR MAILING ADDRESS		CITY / STATE / ZIP	
EMAIL	MOBILE PHONE	YEARS EXPERIENCE / # COMPARABLE PROJECTS	

3. SUBJECT PROPERTY & LOAN REQUEST

PROPERTY ADDRESS		CITY / STATE / ZIP	
ASSET TYPE	LOAN TYPE (BRIDGE / DSCR / F&F / CONSTRUCTION / ACQUISITION / REFI)		LIEN POSITION
LOAN AMOUNT REQUESTED	PURCHASE PRICE	AS-IS VALUE	ARV / STABILIZED VALUE
REHAB / CONSTRUCTION BUDGET	REQUESTED LTV / LTC	IN-PLACE NOI	EST. DSCR

4. CURRENT DEBT OWED

EXISTING LENDER	CURRENT PAYOFF BALANCE	RATE / PAYMENT	MATURITY DATE
STATUS (CURRENT / DEFAULT / FORBEARANCE / NOD)		OTHER LIENS, JUDGMENTS, TAX LIENS (AMOUNT & TYPE)	

5. CLOSING, LIQUIDITY & CASH TO CLOSE

ESTIMATED CLOSING DATE	TITLE / ESCROW COMPANY	APPRAISAL ORDERED?	INSURANCE IN PLACE?
VERIFIED LIQUID CASH	CASH TO CLOSE REQUIRED	POST-CLOSE RESERVES	SOURCE OF FUNDS

6. ISSUES & DISCLOSURES

Disclose now - surprises kill closings, not credit

Bankruptcy (last 7 yrs)	Foreclosure / short sale	Judgment / tax lien	Litigation pending
Felony / background item	FICO under 640	Prior loan default	None of the above

EXPLAIN ANY BOX CHECKED - DATES, AMOUNTS, RESOLUTION STATUS, MITIGANTS

7. CREATIVE FINANCING STRUCTURE

Seller carry / 2nd	Sub-to / wrap	Gap / mezz funding	JV or equity partner
Cross-collateralization	A&D / draw structure	Rate buydown / IO	None - straight senior

DESCRIBE THE STRUCTURE, ALL CAPITAL SOURCES, AND WHO SITS WHERE IN THE STACK

8. BROKER / ORIGINATOR

BROKER NAME	COMPANY	BROKER FEE REQUESTED (%)	PHONE
EMAIL	LICENSE # / STATE	DATE SUBMITTED	

REQUIRED ATTACHMENTS - NO QUOTE OR TERM SHEET IS ISSUED WITHOUT ALL THREE

1. Borrower Application (Form LA) - SIGNED
2. Credit Authorization (Form CA) - SIGNED by every guarantor
3. Personal Financial Statement & SREO (Form PFS) - COMPLETED and dated within 90 days

Submit this sheet and all attachments to: Deals@crequity.ai / info@crequity.ai

BROKER SIGNATURE (TYPE FULL NAME)	DATE

By signing, the submitting broker certifies the information above is accurate to the best of their knowledge and that they are authorized by the sponsor to submit this file.